

ACQUISITION BRIEF & SUMMARY

# Buyer Prospectus Brief

A concise executive summary of the UbtanO acquisition opportunity for qualified buyers, strategic operators and investment groups.

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DOCUMENT TYPE

Executive Buyer Brief

RELEASE DATE

July 2026

CONFIDENTIALITY

Principal Acquirers & Brokers

01 · OPPORTUNITY OVERVIEW

# Turn-Key Ayurvedic Skincare Asset

UbtanO is a finished, retail-ready D2C skincare platform. Formulations, custom packaging inventory, supplier relationships and digital assets hand over as a functioning system.

17

Products across masks, oils and ritual tools

05

Skin concerns, each with a full regimen

1,000<sup>±</sup>

Units of packaging on hand and ready to fill

2–3<sup>yrs</sup>

Of published education and brand-building

FORMULATIONS & IP

## 17 Proprietary Recipes

Face masks, botanical oils, Ubtan cleansers & Kansa tools formulated by Ayurvedic Vaidyas.

PACKAGING & INVENTORY

## ~1,000 Unit Packaging Runway

Custom glass containers, outer cartons, labels and Kansa tools on hand for first-run fulfillment.

DIGITAL PLATFORM

## Storefront & Photography

Production e-commerce storefront, skin-survey funnels, 4K product photography archive & social history.

ENTITY & TRANSITION

## Texas LLC & 6 Mo Support

Established Texas LLC entity + six months of website, hosting and technical transition support included.

02 · TRANSACTION PARAMETERS

# Acquisition Frame & Diligence Protocol

| AREA               | TRANSFERRED ASSET                                             | DILIGENCE VERIFICATION                   |
|--------------------|---------------------------------------------------------------|------------------------------------------|
| Brand & IP         | Trademarks, domain names, formulas & brand identity.          | IP schedule & assignment documentation.  |
| Inventory          | Packaging and Kansa tools for ~1,000 units.                   | Physical audit count & condition review. |
| Vendor Network     | Compounding labs, glass suppliers & artisan Kansa toolmakers. | Supplier pricing, MOQs & lead times.     |
| Transition Support | Supplier introductions + 6 months tech & hosting support.     | Handover schedule & support agreement.   |

## Next Steps for Acquirers

Qualified buyers can request complete formula schedules, supplier contact dossiers, and physical packaging samples by executing a non-disclosure agreement (NDA).