



MASTER ACQUISITION PROSPECTUS

ACQUISITION OPPORTUNITY MEMORANDUM

UbtanO Ayurvedic Platform

A fully formulated, packaged and merchandised D2C & retail-ready Ayurvedic skincare asset — ready for immediate commercial scaling.

DOCUMENT TYPE

Master Acquisition Deck

RELEASE DATE

July 2026

CONFIDENTIALITY

Qualified Acquirers & Principals Only

01 · INVESTMENT TEASER

Finished product, open commercial slate.

UbtanO is an established D2C and retail-ready Ayurvedic skincare platform handed over with formulations, packaging inventory, supplier relationships and digital assets intact. The buyer inherits a built asset with no legacy commercial model to unwind.

17

Products across masks, oils and ritual tools

05

Skin concerns, each with a full regimen

1,000[±]

Units of packaging on hand and ready to fill

2–3^{yrs}

Of published education and brand-building

The Acquirer's Strategic Advantage

What the buyer inherits is a finished platform paired with a completely open commercial slate. Pricing, channel mix, launch capital, creator partnerships and retail positioning are all still the next owner's to set — with zero legacy debt and no inherited promises to honor.

02 · HERITAGE & ARTISAN SHIP

Rooted in ancient Vaidya wisdom.

Formulated in collaboration with traditional Ayurvedic Vaidyas using ethically sourced botanicals — turmeric, sandalwood, saffron, neem, and rose.

HERITAGE FORMULATION

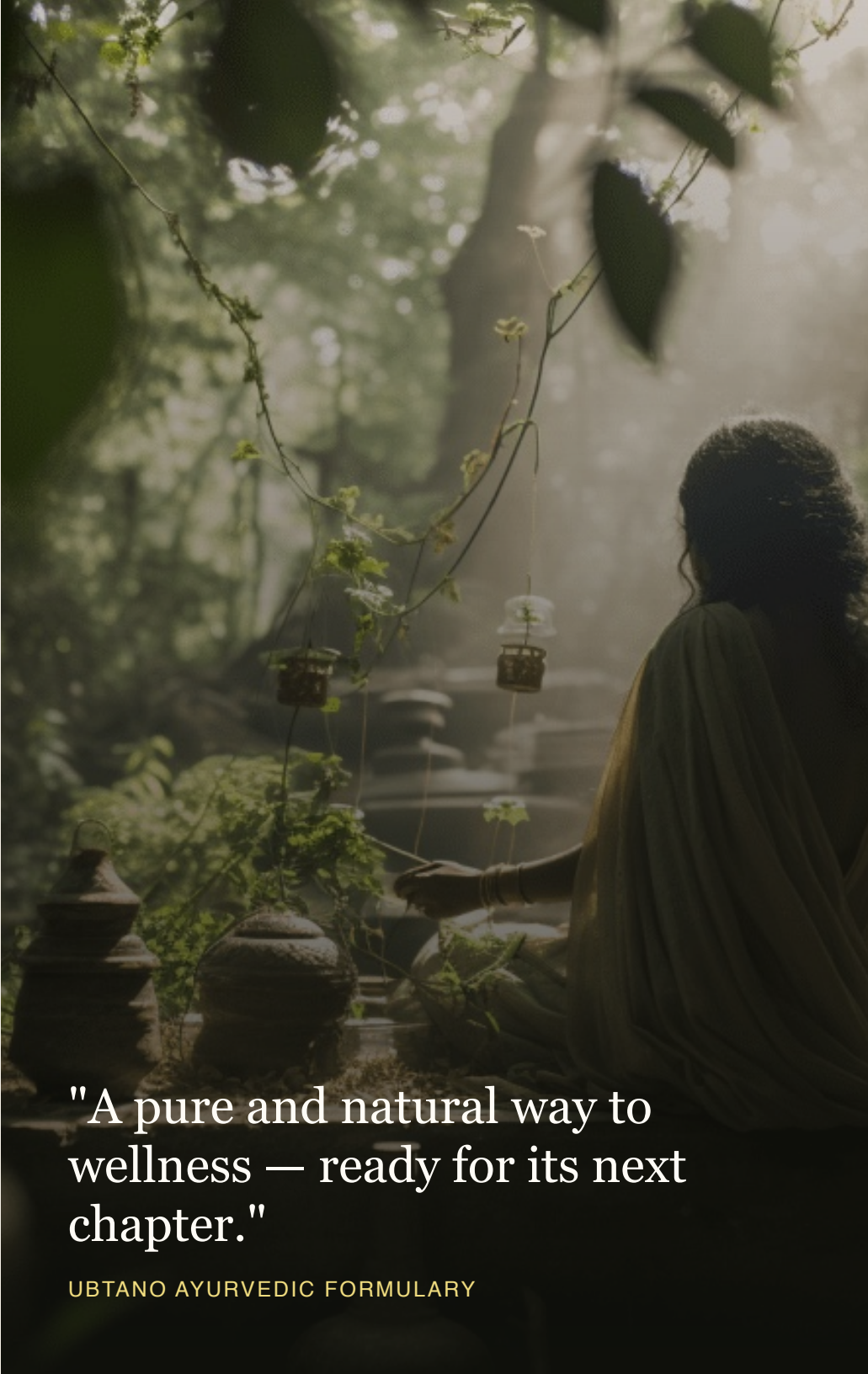
Authentic Vaidya Recipes

17 proprietary Ayurvedic formulas crafted for modern daily skincare rituals.

OPERATIONAL PROOF

Zero Build Risk

Recipes, compounding steps, packaging & storefront are retired and ready.

A person with long dark hair, wearing a green shawl, is seen from the back, tending to several potted plants in a lush, sun-dappled garden. The scene is filled with greenery and hanging vines, creating a serene and natural atmosphere.

"A pure and natural way to wellness — ready for its next chapter."

03 · INCLUDED ASSET PACKAGE

A working platform, not a logo and a name.

Every element below is engineered to hand over cleanly — with six months of website, hosting and technical transition support included.

01 · FORMULATIONS & IP

Vaidya-Crafted Formulations

17 proprietary recipes including face masks, botanical oils, Ubtan body cleansers and authentic Kansa massage tools. Formulated by traditional Ayurvedic Vaidyas with full compounding dossiers.

02 · INVENTORY RUNWAY

Physical Runway (~1,000 Units)

Custom glass containers, outer cartons, labels and Kansa ritual tools on hand for immediate first-run product assembly and dispatch — reducing initial launch capex to zero.

03 · E-COMMERCE & MEDIA

Digital & Content Architecture

Production storefront, interactive skin-survey pathway, 4K product photography archive, custom lifestyle video content, and social history across Instagram & YouTube.

04 · SUPPLIER NETWORK

Vetted Supplier Network

Established relationships with Ayurvedic compounding labs, glass manufacturers, packaging printers, and artisan Kansa tool makers in India and North America.

04 · BOTANICAL ARCHITECTURE

Hero Ingredients & Regimen Pathways

The product range is organized around traditional Ayurvedic ingredients and concern-based pathways that turn single purchases into multi-product customer orders.



Wild Turmeric & Vetiver

Pulse flour, turmeric & vetiver blend for exfoliation.



Sandalwood & Saffron

Aromatic wood powder & saffron for radiance and tone restoration.



24K Gold Flakes

Pure 24K gold flakes for skin rejuvenation and radiance.

A regimen for every concern

Each concern is served by both a mask and an oil, converting single customer needs into two-product purchases.

01 Dry skin

02 Acne

03 Dark spots

04 Dullness

05 Wrinkles

05 · BRAND FOUNDATION

Core Brand Pillars & Social Impact

UbtanO operates with a workforce that is more than 95% women. For strategic buyers with ESG mandates or retail diversity commitments, this represents authentic operational substance.

01 · ANCIENT & MODERN

Wisdom for Modern Use

Ayurvedic ritual translated into a contemporary skincare and wellness experience.

02 · ETHICAL STANDARDS

Ethical & Natural

Authentic, sustainable and ethically sourced ingredients with chemical-free compounding.

03 · EDUCATION FIRST

Community & Knowledge

Content built to teach customers why the ritual works — not simply what to buy.

06 · DEAL FRAMEWORK

Proposed Deal Structure & Roadmap

AREA	WHAT TRANSFERS	DILIGENCE CONFIRMATION
Brand & IP	Brand identity, formulas, product concepts, domain ownership & know-how.	Definitive IP assignment schedule & search verification.
Physical Runway	Glassware, boxes and Kansa tools on hand for ~1,000 units.	Physical inventory audit count & condition inspection.
Vendor Access	Compounding labs, packaging printers & Kansa toolmaker contacts.	Vendor pricing, minimum order quantities & lead times.
Digital Footprint	Website, skin-survey funnels, photography archive & social channels.	Account transfer protocol, analytics & admin handover.
Entity & Support	Established Texas LLC + 6 months of website/hosting transition support.	Entity documentation, legal structuring & handover schedule.

PHASE 1 · 0–30 DAYS

Asset Handover

Transfer domain, hosting, Shopify admin, social handles & inventory.

PHASE 2 · 30–90 DAYS

Channel Activation

Launch paid acquisition, creator outreach & wholesale channels.

PHASE 3 · 90–180 DAYS

Scale & Retail

Expand into retail accounts, spa partnerships & subscription boxes.